

# ENRI MEETING AGENDA

Friday, 14 January 2022

European Investment Bank | Luxembourg

08:30 – 09:00	Registration and welcome coffee
09:00 – 09:15	<b>Opening remarks</b> <i>Ricardo Mourinho Félix, Vice-President and Debora Revoltella, Chief Economist, EIB</i>
09:15 – 09:50	<b>Keynote speech - Unequal Global Vaccinations and the Great Supply Chain Disruption</b> <i>Şebnem Kalemli-Özcan, Neil Moskowitz Endowed Professor of Economics, University of Maryland</i>
09:50 – 11:10	<b>Session 1: The crisis response as a stimulus or a constraint for transforming the economy?</b> <ul style="list-style-type: none"> <li>Loan guarantees, bank lending and credit risk reallocation by <i>Carlo Altavilla, ECB</i></li> <li>COVID-19 support distorted the process of creative destruction in the Netherlands by <i>Daan Freeman, CPB Netherlands Bureau for Economic Policy Analysis</i></li> <li>Policy support during the crisis: So far, so good? by <i>Laurent Maurin, EIB</i></li> </ul>
11:10 – 11:25	Coffee break
11:00 – 12:00	<b>Keynote speech:</b> <i>Steven Ongena, Professor of Banking, Department of banking and Finance, University of Zurich</i>
12:00 – 13:00	<b>Policy panel</b> Chair: <i>Debora Revoltella, EIB</i> <ul style="list-style-type: none"> <li><i>Helmut Kraemer-EIS, EIF</i></li> <li><i>Rolf Strauch, ESM</i></li> <li><i>István Székely, European Commission, DG ECFIN</i></li> <li><i>Isabel Vansteenkiste, ECB</i></li> </ul>
13:00 – 14:00	Lunch
14:00 – 15:20	<b>Session 2: Recent changes in global value chains</b> Chair: <i>Giorgio Barba Navaretti, University of Milan</i> <ul style="list-style-type: none"> <li>(De-)Globalisation of trade and regionalisation: A survey of the facts and arguments by <i>Francesca Viani, Banco de España</i></li> <li>Made in Spain: Import Switching and Productivity by <i>Carolina Villegas-Sanchez, Esade</i></li> <li>The changing organization of business groups by <i>Carlo Altomonte, Bocconi University</i></li> </ul>